Matterwave Ventures

Backing the Future of European Industry

EIC Day Austria – Investor's Lounge Vienna, April 2024

Robert Gallenberger



We invest in the future of the <u>LARGEST SECTOR</u> of our European economy

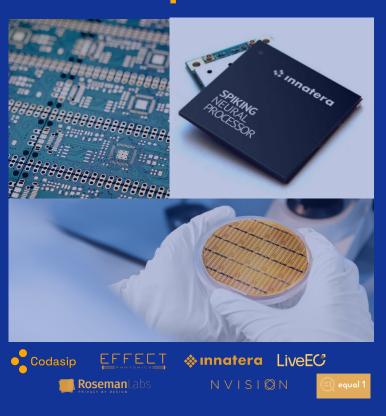


The future of the **INDUSTRIAL SECTOR** needs a blend of:

Climate Tech



Deep Tech



Industrial Tech



As investment professionals we have been pursuing a focussed strategy for 15+ years

Industrial Technologies Fund I Industrial Technologies Fund II 2000-2018 Investments (2018, €100 million) (2023, €120+ million) *<u>acells</u>* sensolus LiveE® Electrochaea OPTIM USE **Roseman**Labs Nanda **>** Cybus **■** eperi headmade Tech O Ninox micropsi AUXILIUM codasio firecell SEMALYTIX industries fruitcore robotics innerspace visplore **⊗**ınnatera **##** bigrep 🗘 retinai Dess LYNXCARE Testbirds GNA MATCH **KIVU** The next generation of category-defining EFFECT GOVECS NVISIØN **GROUP** products and services which shape the future of **Soter**Analytics **Sumup** LUCIAD industrial value creation THREEDY $\Lambda Y \bigcirc X X \Lambda$

matterwave@ ventures

We are experienced investors, scientists, managers and engineers

Investment team



Robert Gallenberger Managing Partner Mechanical Engineer & MBA

Dr. Carlotta Ficorella

Analyst

Biophysicist



Silviu Apostu **Principal** Telco & software engineer



Lorenzo de Angeli **Principal Physicist**



Ute Theel IR Director Finance

Bruno Bernard Venture Partner

Operations & Venture Partners



Ines Kolmsee Managing Partner Energy & **Process Engineer**



Victor Szabo Associate Mechatronics Engineer



Barbara Christen Office Manager

Julian Riebartsch

Venture Partner

Physicist

Industrial Engineer



Dr. Christian Reitberger Managing Partner Physicist



Eduardo Marino Analyst Biomedical Engineer



Benedikt Kronberger Managing Partner Economist & Finance

Academic & Professional background and network













































Our mission

Backing the future of European industry.

We fund European early-stage industrial hardware and software companies, empowering them to become global leaders.

Key facts

EUR 1-4 million

Initial ticket size

40+

Active portfolio companies

65+ years

Collective team experience

13

Team members

Seed/ Series A

Stage focus

70+ investments

Combined track record

Munich, Germany

Headquarters

EUR 250+ million

Assets under Management

Our portfolio companies were quite successful with their EIC accelerator applications



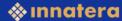
Electrochaea



LiveEO



Equal1



Innateral



Codasip



Headmade



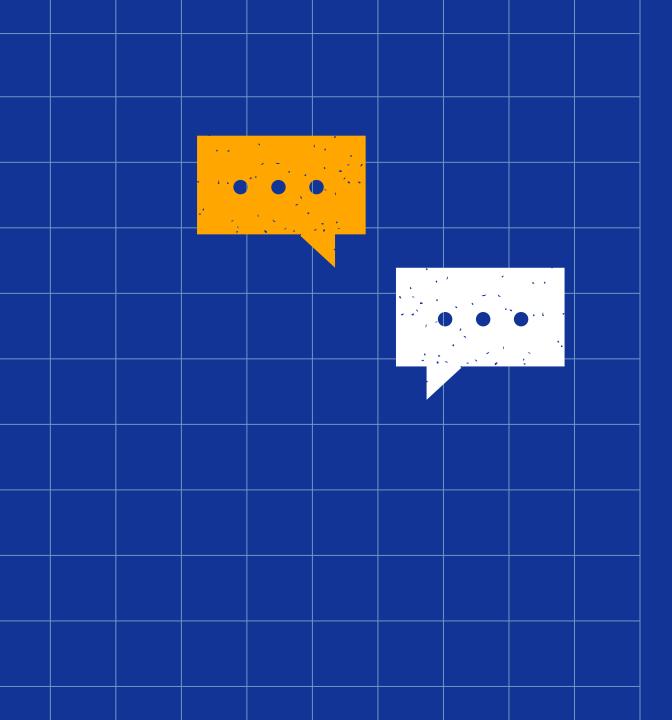
DyeMansion

Our observations so far:

- EIC non dilutive financing helps to execute on R&D roadmaps, improves cash reach and secures tangible results for next financing rounds.
- EIC (equity) tickets make a real difference in getting Series A and B rounds together in particular for HW related topics.
- DD and contract negotiations are straight forward and in line with market standards.
- EIC adopted quickly to worsening market conditions eg. participating in interim financing rounds and offering some flexibility.
- Collaboration on a shareholder and board level is professional and engaged

Questions?

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We would be delighted to talk to you and answer your questions.

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